



Provide and Protect: A Legacy and Planned Giving Workshop

Saturday, November 12, 2016

Christ United Methodist Church, 501 Wistar Road, Fairless Hills, PA 19030

Registration 9:30 am

Workshop 10:00 am (to 11:30 am)



Led by Jack Brooks, Executive Director of the Mid-Atlantic United Methodist Foundation, this Legacy and Planned Giving workshop is an opportunity to rapidly increase knowledge and experience hands-on learning in legacy and gift planning. Jack will share tools, techniques, and materials to build a better understanding of this important aspect of our Christian life.

Attendees will be given opportunity to take their knowledge to the next level, and impact on ministry for generations. Attendees will receive a copy of the book **"Provide and Protect."** Additional resources, case studies, and a chance to have personal questions answered are also part of this fast paced program.

Church Development:

Building Relationships, Working as a Team, Maximizing Your Success

Knowledge Development:

Bequests, Life Income Gifts, Retirement Gifts, Personal Property

Personal Development:

Family Considerations, Summarizing Intentions, Seeking Advisors

There is NO cost for the workshop, but registration is required.

*To register, call Christ UMC at 215-943-2343,
or email: Christunitedmethodist@comcast.net*

The Mid-Atlantic United Methodist Foundation is a Faith Community Foundation, providing educational services and investments for organizations affiliated with the United Methodist Church. Jack joined the Foundation in 2008 to help increase visibility, raise money, and achieve their mission. Today, the Foundation is a fast growing leader in church financial education. It also offers high quality investments.



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